



# Patient Financial Policy

Your understanding of our financial policies is an essential element of your care and treatment.

- As our patient, you are responsible for all authorizations and referrals needed prior to seeking treatment with this practice.
- *Your* insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the practice within a reasonable period, we will look to you for payment.
- We have made prior arrangements with certain insurers and other health plans to accept an assignment of benefits. We will bill those plans with which we have an agreement and will only require you to pay the copay, co-insurance, or deductible at the time of service.
- Unless other arrangements have been made in advance and approved by management, or your health insurance carrier, ***payment and co payments for office services are due at the time of service.*** We accept VISA, MasterCard, Discover, or check. For cash payment, we do not have currency in the office to make change
- If you have insurance coverage with a plan with which we do not have a prior agreement, we will prepare and send the claim for you on an unassigned basis. This means your insurer will send the payment directly to you. Therefore, all the charges for your care and treatment are due at the time of service.
- All health plans are not the same and do not cover the same services. In the event your health plan determines services to be "not covered," or you do not have an authorization, you will be responsible for the complete charge. We will attempt to verify benefits for some specialized services or referrals; however, you remain responsible for charges to any services rendered. Patients are encouraged to contact their plans for clarification of benefits prior to services rendered.
- You ***must*** inform the office of all insurance changes and authorization or referral requirements. In the event the office is not informed, you will be responsible for any charges denied.
- Past due accounts are subject to collection proceedings. All costs incurred including, but not limited to, collection fees, attorney fees, and court fees shall be your responsibility in addition to the balance due to this office.
- There is a service fee of \$25.00 for all returned checks. Your insurance company does not cover this fee.
- ***There is a \$25.00 NO SHOW FEE for missed appointments. Your insurance company does not cover this. After 2 NO SHOWS, a deposit of \$50.00 is required to schedule any subsequent visits. The deposit will be refunded to you by check via mail less any outstanding patient balance if you show for your appointment. If you fail to show for the appointment, the \$50.00 will not be refunded. Your insurance company does not cover this.***

### Assignment of Benefits

I, the undersigned, certify that I or my dependent have insurance coverage with **(print insurance policy name here)** \_\_\_\_\_ and assign directly to **Advanced Foot and Ankle Surgeons, Inc.** all insurance benefits, payable to be for services rendered. I understand that I am responsible for payment of deductibles, co-payments, and/or non-covered services. I hereby authorize the doctor to release all information necessary to secure payment of benefits. I authorize RELEASE OF MEDICAL INFORMATION TO MY INSURANCE CARRIER OR PHYSICIAN to provide continuity of care. I authorize the use of my signature on all insurance submissions. By my signature I acknowledge review of this policy and hereby agree to its terms.

Print Name: \_\_\_\_\_

Signature of Patient/Responsible Party: \_\_\_\_\_ Date \_\_\_\_\_

### Medicare Assignment of Benefits

I assign Medicare payments directly to **Advanced Foot and Ankle Surgeons, Inc.** I authorize the release of medical information to Medicare in the event they request medical records for the processing of a claim. I authorize the use of my signature on Medicare claims submissions. By my signature I acknowledge review of this policy and hereby agree to its terms.

Print Name: \_\_\_\_\_

Signature of Patient/Responsible Party: \_\_\_\_\_ Date \_\_\_\_\_



Advanced Foot and  
Ankle Surgeons, Inc.

## The Privacy Rights Notice

I, (print name) \_\_\_\_\_

\_\_\_\_\_ **Have accepted a copy of the  
Privacy Rights Notice**

\_\_\_\_\_ **Have declined a copy of the  
Privacy Rights Notice**

< please Initial > \_\_\_\_\_



Advanced Foot and Ankle Surgeons, Inc.

Date : \_\_\_\_\_

Appointment with:

- Dr. Douglas Pacaccio
- Dr. Thomas Nordquist

**PLEASE COMPLETE EVERY SECTION - DO NOT LEAVE ANYTHING BLANK**

Patient Name: \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_

I, \_\_\_\_\_ give consent to Advanced Foot and Ankle Surgeons, Inc. to TEXT and EMAIL electronic appointment reminders.

Preferred Phone: \_\_\_\_\_ Alternate number \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Language: \_\_\_\_\_

Ethnicity: Non-Hispanic \_\_\_\_ Hispanic \_\_\_\_ Other \_\_\_\_

Race: American Indian/Alaska Native \_\_\_\_ Asian \_\_\_\_ Black/African American \_\_\_\_ Hispanic/Latino \_\_\_\_

White/Caucasian \_\_\_\_ Pacific Islander/Native Hawaiian \_\_\_\_

**Employment**

Employed Employer name \_\_\_\_\_ Occupation \_\_\_\_\_

Unemployed

Retired

Student  Child

**Emergency Contact**

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Phone Number: \_\_\_\_\_

List name(s) of person(s) you give **Advanced Foot and Ankle Surgeons, Inc.** permission to communicate with regarding your medical or financial information.

Name(s): \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Do you have a legal guardian or power of attorney? Yes No If yes,

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_



**INSURANCE INFORMATION**

Do you have more than one insurance? **Yes** **No**

**Primary** insurance- \_\_\_\_\_ ID # \_\_\_\_\_

**Secondary** insurance- \_\_\_\_\_ ID # \_\_\_\_\_

Who is the insurance policyholder/ subscriber ? **Self** **Spouse** **Other** \_\_\_\_\_

Do you know if you have a **Copay** ? **Yes** **No** If yes, amount \$ \_\_\_\_\_

Deductible amount \$ \_\_\_\_\_ Remaining balance \_\_\_\_\_

Out of pocket amount \$ \_\_\_\_\_ Remaining balance \_\_\_\_\_

If you are **not** the policyholder/ Subscriber please provide the following information:

Policyholder / Subscriber name: \_\_\_\_\_

Policyholder/ Subscriber Address: \_\_\_\_\_

Policyholder /Subscriber Date of Birth: \_\_\_\_\_

Are you being seen today due to a work related injury ? **YES** **NO**

If yes, please provide:

Workers Compensation Company name \_\_\_\_\_

Contact person \_\_\_\_\_ Phone \_\_\_\_\_

Case/ claim number \_\_\_\_\_

Date of injury: \_\_\_\_\_ < Ask receptionist for additional paperwork >

**Pharmacy**

Name: \_\_\_\_\_ City/location: \_\_\_\_\_

Phone: \_\_\_\_\_

**Primary Care Doctor**

Dr. \_\_\_\_\_ Phone: \_\_\_\_\_

(please provide first and last name of primary doctor )

Date Last Seen by Primary Care Doctor: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**\*\*\* Exact date of your last appointment is required \*\*\***

**ALLERGIES** (List allergy, your reaction and onset date if known )

- I have **no known** allergies to medications
- I am **unsure** if I have allergies to medications
- Penicillin: \_\_\_\_\_
- Sulfa: \_\_\_\_\_
- Iodine/Shellfish: \_\_\_\_\_
- Codeine: \_\_\_\_\_
- Novocain/Local Anesthesia: \_\_\_\_\_
- Latex: \_\_\_\_\_
- Adhesive Tape: \_\_\_\_\_
- Other \_\_\_\_\_

**MEDICATIONS**

- I am not taking any medications
- I have provided a list of my medications

**Name:**

**Dosage**

**How Often**

Name:	Dosage	How Often

I \_\_\_\_\_ give consent to Advanced Foot and Ankle Surgeons, Inc. to electronically update my medications from an electronic database. Please initial \_\_\_\_\_

## Medical History / Family History

Height \_\_\_\_\_ Weight \_\_\_\_\_ Shoe size \_\_\_\_\_

**\*\*\*\* Use the Key symbols in the chart below to indicate if you or any family members have these conditions \*\*\*\***

Key↓		Key↓	
<b>X</b>	Self	<b>PGF</b>	Paternal Grandfather
<b>M</b>	Mother	<b>PGM</b>	Paternal Grandmother
<b>F</b>	Father	<b>MGF</b>	Maternal Grandfather
<b>B</b>	Brother	<b>MGM</b>	Maternal Grandmother
<b>S</b>	Sister	<b>C</b>	Child

Acid Reflux \_\_\_\_\_

Anemia \_\_\_\_\_

Arthritis \_\_\_\_\_

Asthma \_\_\_\_\_

Back Problems \_\_\_\_\_

Blood Clots \_\_\_\_\_

Cancer \_\_\_\_\_

Diabetes \_\_\_\_\_

Foot Pain \_\_\_\_\_

Gout \_\_\_\_\_

Heart Attack \_\_\_\_\_

Heart Disease/Failure \_\_\_\_\_

Hepatitis \_\_\_\_\_

Other \_\_\_\_\_

HIV+/AIDS \_\_\_\_\_

High Blood Pressure \_\_\_\_\_

Kidney Disease \_\_\_\_\_

Liver Disease \_\_\_\_\_

Neuropathy \_\_\_\_\_

Open Sores \_\_\_\_\_

Pneumonia \_\_\_\_\_

Skin Disorder \_\_\_\_\_

Stomach Ulcers \_\_\_\_\_

Stroke \_\_\_\_\_

Thyroid Disease \_\_\_\_\_

Numbness/Tingling in Feet \_\_\_\_\_

Autoimmune Disease \_\_\_\_\_

**DIABETICS**

- I am not diabetic
- I have (circle) Type 1 Diabetes    Type 2 Diabetes

Who is the doctor managing your diabetes? \_\_\_\_\_

Are you taking insulin?

- Yes
- No

How many years have you been diabetic? \_\_\_\_\_

Last hemoglobin A1C: \_\_\_\_\_ Do you monitor your blood levels daily?    Yes    No

Highest blood sugar level in past month: \_\_\_\_\_

Lowest blood level in the past month \_\_\_\_\_

Have you ever had a foot/leg ulcer, diabetic wound ?

- Yes    If yes, where? \_\_\_\_\_
- No

How long did it take to heal ? \_\_\_\_\_

Do you have an ulcer now?

- Yes    If yes, describe location, duration, and treatment: \_\_\_\_\_
- No

Have you ever been told you have poor circulation in your feet?

- Yes    If yes, describe: \_\_\_\_\_
- No

Have you ever been told you have poor sensation in your feet?

- Yes    If yes, describe: \_\_\_\_\_
- No

Have you been prescribed diabetic shoes ?    Custom Orthotic shoe inserts?

- Yes    If yes, when & where did you get your last pair? \_\_\_\_\_
- No

**SURGICAL HISTORY**

**Date:**

**Type:**

**Surgeon:**

**Location:**

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No surgical history

**SOCIAL HISTORY**

**Use of Alcohol:**

- None
- Beer
- Wine
- Hard Liquor

How much and how often? \_\_\_\_\_

**Use of Tobacco:**

- Never used tobacco
- Cigarettes
- Cigars
- Pipe
- Chewing/Dipping Tobacco
- Vape
- CBD/Marijuana
- Daily Usage: \_\_\_\_\_

If you are a former tobacco user, when did you stop ? \_\_\_\_\_

How long did you use tobacco for ? \_\_\_\_\_





## What foot or ankle concerns bring you to the office today?

Problem #1: \_\_\_\_\_

Location: \_\_\_\_\_ When did you first experience this problem? \_\_\_\_\_

What treatment have you had? \_\_\_\_\_

Problem #2: \_\_\_\_\_

Location: \_\_\_\_\_ When did you first experience this problem? \_\_\_\_\_

What treatment have you had? \_\_\_\_\_

Problem #3: \_\_\_\_\_

Location: \_\_\_\_\_ When did you first experience this problem? \_\_\_\_\_

What treatment have you had? \_\_\_\_\_

Were any of these problems caused by an injury?

Yes If yes, describe: \_\_\_\_\_

Date of injury: \_\_\_\_\_

No

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent / Guardian signature** \_\_\_\_\_

**Relationship to Patient if applicable:** \_\_\_\_\_

**If under 18 years of age:**

**Parents/guardian name** \_\_\_\_\_ **Phone** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State/ Zip** \_\_\_\_\_

**How did you hear about our office?**

Friend > Name \_\_\_\_\_

Internet

Family member > Name \_\_\_\_\_

Doctor Referral \_\_\_\_\_

Other \_\_\_\_\_

**Thank you for choosing Advanced Foot and Ankle Surgeons, Inc. for your foot and ankle care.**

**We take pride in providing exceptional care for all our patients.**

**Dr. Douglas Pacaccio, DPM FACFAS**

**Dr. Thomas Nordquist, DPM**